

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

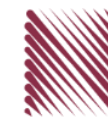
GCC DAILY MORNING BRIEF

Wednesday, November 3, 2021



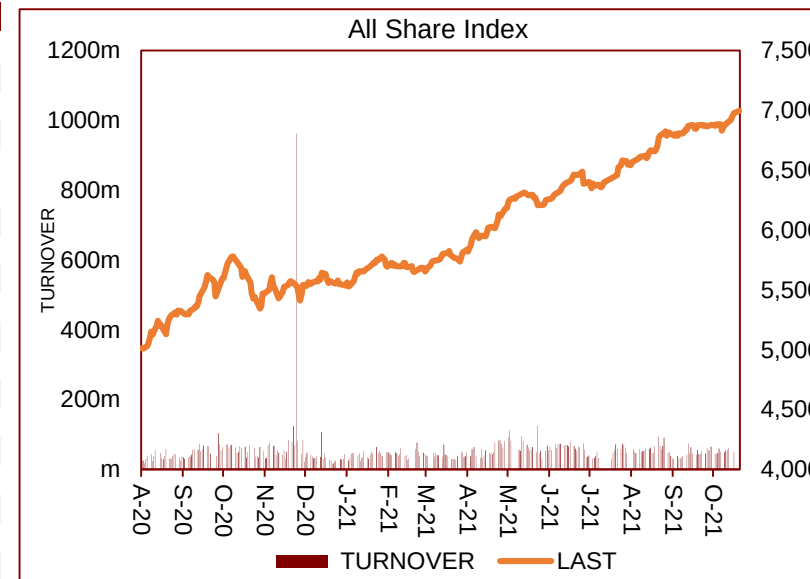
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,171.50	-0.03	1.01	0.90	4.47	29.31	42.32 KWD	3.38	25.54
Kuwait Premier Index	7,724.32	-0.22	0.60	0.41	3.04	27.65	31.52 KWD	2.36	26.79
Kuwait Main Index	6,118.89	0.52	2.21	2.35	8.90	34.41	10.80 KWD	6.36	22.11
NIC 50	8,657.21	-0.08	0.55	0.33	2.97	27.65	28.60 KWD	2.34	25.79
Kuwait Sector									
Banking	1,624.18	-0.30	0.41	0.26	3.04	28.65	24.06 KWD	1.24	27.79
Telecom	1,102.86	-0.19	0.39	-0.03	0.66	0.05	3.39 KWD	0.80	13.86
Industrials	1,222.33	0.46	0.98	1.60	4.73	37.17	4.31 KWD	1.02	13.32
Financial services	1,469.27	0.52	2.82	2.15	11.40	58.04	3.69 KWD	0.97	12.25
Real estate	1,399.41	0.85	2.15	2.21	9.38	46.90	2.99 KWD	0.80	30.17
Basic materials	1,108.60	-1.49	0.83	0.82	1.83	23.37	1.00 KWD	1.90	27.06
Health care	795.15	0.00	0.04	0.04	-0.09	-3.81	0.39 KWD	4.55	13.26
Consumer services	769.86	-0.09	-0.70	-0.79	-1.74	3.15	0.71 KWD	1.13	11.43
Insurance	1,516.89	1.38	2.58	2.67	4.61	31.20	0.62 KWD	0.96	9.94
Consumer Disc	1,391.78	0.55	9.61	10.11	24.58	70.02	0.24 KWD	1.37	9.55
Energy	1,459.52	-1.02	-0.03	0.04	6.01	14.26	0.31 KWD	1.10	15.12
Technology	792.98	0.93	-1.80	2.83	11.00	57.74	0.01 KWD	0.92	0.00
Utilities	636.84	0.00	2.98	2.54	2.11	-12.64	0.26 KWD	5.02	20.76



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,685.66	-0.57	-0.64	-0.17	1.64	34.48	10,533 SAR	2.63	19.22
Qatar (QE Index)	11,885.89	0.50	0.81	1.17	3.63	13.89	597 QAR	1.74	16.19
Dubai (DFMGI)	3,109.36	3.81	8.68	8.56	9.27	24.78	325 AED	1.60	22.83
Abu Dhabi (ADI)	7,966.40	-0.13	1.19	1.29	3.48	57.90	1,362 AED	1.87	23.68
Bahrain (BAX)	1,774.56	0.28	1.86	1.81	4.05	19.11	18 BHD	1.16	11.13
MUSCAT SE INDEX	4,061.43	0.15	-0.02	-0.33	3.02	11.01	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,195.67	0.16	0.66	0.66	6.29	18.80			
U.S. (S&P 500)	4,630.65	0.33	0.55	0.55	7.50	23.28			
U.K. (FTSE 100)	7,255.21	-0.27	0.24	0.24	2.38	12.30			
Japan (Topix)	2,031.67	-0.64	1.52	1.52	0.07	12.58			
Emerging Markets									
MSCI EM Index	1,263.96	-0.05	-0.06	-0.06	0.87	-2.11			
China (SSE Composite)	3,498.54	-0.20	-1.38	-1.38	-1.95	0.73			
India (Sensex)	59,771.92	-0.43	0.79	0.79	1.10	25.18			

What Move the GCC markets ,

Oil Prices

Oil prices fell on Wednesday as industry data pointed to a big build in crude oil and distillate stocks in the United States, the world's largest oil consumer, and as pressure mounted on OPEC to increase supply, Brent crude futures fell 2.15%, or \$1.82, to \$82.90 per barrel.

Kuwait Market

The market closed today down by - 0.03%, value traded 110.6 million KD, Premier market value traded reached 45.7 million KD and closed at 7,724.32 down by - 0.22%.

Saudi Market

The Market closed down today by - 0.57%, with positive macroeconomic sentiments bounce of oil reaching \$82.90 or - 2.15%.

DAILY MARKETS WRAP,

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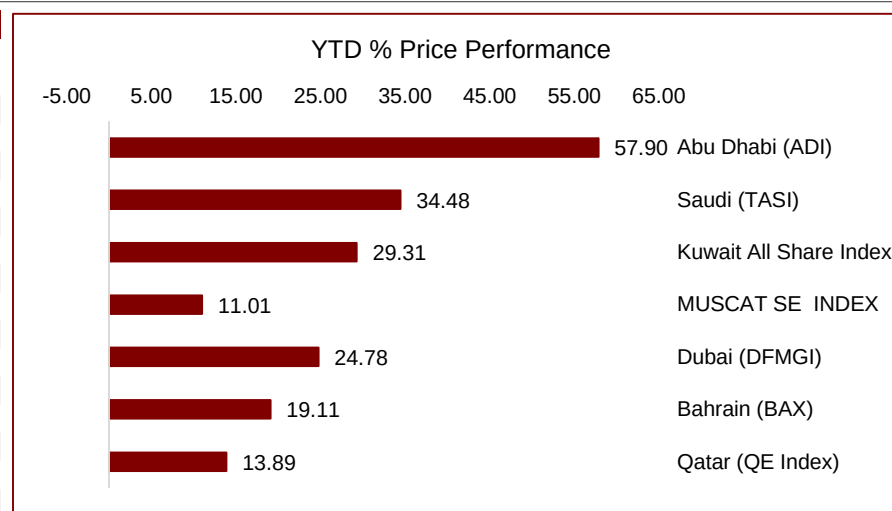
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.989	0.20	-0.30	-0.30	3.57	23.38	7.10 KWD	1.83	27.00
KFH	0.844	-0.47	1.56	1.08	2.80	37.30	7.16 KWD	3.29	32.00
Zain	0.598	-0.33	0.34	-0.17	-0.17	-1.32	2.60 KWD	2.24	13.86
BOUBAYAN BANK	0.785	0.13	0.38	0.00	2.21	45.11	2.49 KWD	3.55	34.00
Agility	1.007	1.00	0.70	1.92	2.23	63.86	2.22 KWD	1.79	27.83
Saudi Arabia									
ARAMCO	37.60	-0.79	-0.40	-0.79	4.44	7.43	7,580.20 SAR	7.09	22.84
SABIC	126.80	-0.78	-2.33	-0.63	-1.10	24.26	383.41 SAR	2.26	35.00
STC	114.80	-1.20	-1.71	-0.17	-9.45	8.49	232.41 SAR	3.39	20.36
AL-RAJHI BANK	141.40	-0.14	1.59	1.30	14.85	91.30	354.01 SAR	5.56	25.12
NCB	65.80	0.15	-0.46	0.61	6.84	51.33	294.21 SAR	1.82	18.97
United Arab Emirates									
ETISALAT.AD	26.42	1.46	3.20	3.20	9.99	56.33	226.48 AED	4.92	24.54
FAB.AD	18.26	-1.08	2.47	2.58	2.70	41.55	201.59 AED	1.84	16.59
EMIRATES NBD	13.95	-0.36	0.00	1.45	-1.76	35.44	88.44 AED	1.04	11.08
DB ISLAMIC BK	5.42	2.65	6.07	6.07	9.49	17.57	38.23 AED	1.00	14.08
EMAAR PROPERT	4.71	7.78	17.46	16.58	15.44	33.43	31.29 AED	0.56	14.41
Qatar									
QNB	20.60	0.00	0.49	0.98	7.57	15.54	190.27 QAR	1.90	16.16
INDUSTRIES QAT	15.80	0.32	0.38	-1.73	3.04	46.46	95.29 QAR	2.55	14.30
QA ISLAMIC BK	18.18	-0.71	-1.03	0.16	-0.11	6.55	43.27 QAR	1.81	13.65
MASRAF AL RAYA	4.93	2.24	3.23	4.87	10.05	8.81	36.13 QAR	2.44	16.22
MESAIEED PETRO	2.38	1.71	-1.08	7.91	5.18	15.97	29.40 QAR	1.76	17.93
OMAN									
BANK MUSCAT	0.480	-0.42	-1.63	-0.82	7.11	33.89	1.72 OMR	0.82	8.33
OMANTEL	0.740	0.54	-0.54	-3.66	-0.54	1.66	0.55 OMR	1.00	7.69
BANK DHOFAR	0.132	0.00	1.54	1.54	12.82	36.08	0.40 QAR	0.56	14.93
NAT BANK OF OMAN	0.194	0.00	0.00	0.00	4.86	21.25	0.32 QAR	0.57	12.71
OMINVEST	0.310	-0.64	-1.90	0.00	-1.27	-8.28	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.03 %The leading sector bottom performance indices today are Basic materials -1.49 % Energy -1.02 % Banking -0.3 % respectively

Telecommunication sector are down today by -0.19 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-29.26 %

KSA

Saudi Armco has a negative performance today by - 0.79 %, SABIC has a flat performance today

STC has a positive performance today by - 1.20 %, Al Rajhi Bank has a negative performance today by - 0.14 %

UAE

ETISALAT AD closed up today by + 1.46%, and act defensively with COVID19



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